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VITAMIN

01

On October 19, BASF and Highsun Holding Group signed a non-binding MoU to explore an equally owned joint venture combining their European PA6 value-chain businesses. They are also evaluating the inclusion of global extrusion businesses outside North America, aiming to improve efficiency, reduce costs, and strengthen competitiveness.

AMINO ACID

02

Tryptophan market quotations are around USD 3.90/kg, with producer deliveries remaining tight. Buyers are mainly replenishing stocks to meet immediate needs, while some end users remain cautious. Prices are expected to remain stable to firm in the near term.

API

03

- Enrofloxacin prices remain stable at USD 20–21.45/kg for transactions of 1 MT or more. With prices near bottom levels and year-end demand approaching, market trends will depend on producer pricing and demand recovery.
- Chifeng Donghui Pharmaceutical Co., Ltd. announced a 1,300 MT/year API project in Chifeng, with an investment of approximately USD 11.99 million. The project will produce 300 MT/year of Tiamulin Fumarate and 1,000 MT/year of Oxytetracycline Hydrochloride.
- Shandong Dongchen Biopharmaceutical Co., Ltd. plans to invest approximately USD 374.81 million in a 16,500 MT/year bio-based materials project. Key products include Sodium Hyaluronate and Polyglutamic Acid for applications in cosmetics, biopharmaceuticals, agriculture, and biomaterials.

FOOD ADDITIVE

04

Sucralose prices have risen to around USD 12.74–12.87/kg, driven by higher costs of key raw materials, including thionyl chloride and DMF. Leading producers face tight order schedules, and further price increases remain possible.

Reported by Shea, Sharon and Faye

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